

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

17/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,640.73	0.2	14.9	22.6	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,086.02	0.3	6.1	15.0	15.2	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	533.70	(0.2)	5.3	12.0	12.8	1.6	1.7	4.46%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	541.16	0.1	1.9	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,713.40	(0.4)	4.4	12.2	12.1	0.9	0.8	5.31%
Tadawul All Share Index	11,886.01	0.2	(0.7)	19.7	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,395.36	0.0	8.3	8.5	11.3	1.3	1.1	5.46%
FTSE ADX GENERAL INDEX	9,410.99	0.2	(1.7)	17.1	21.3	2.7	2.2	2.06%
Qatar Exchange Index	10,405.45	(0.4)	(3.9)	11.6	14.4	1.3	1.5	4.08%
Bahrain Bourse All Share Index	2,017.98	3.8	2.4	7.6	11.3	0.7	0.9	8.59%
Boursa Kuwait All Share Price Return Ir	7,128.32	(0.4)	4.6	19.0	20.4	1.7	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	571.15	0.4	8.0	16.6	17.0	1.8	1.7	2.64%
MSCI AC Asia Ex. Japan Index	695.89	0.4	8.5	16.0	16.8	1.7	1.7	0.00%
Nikkei 225	36,203.22	(1.0)	8.2	22.0	25.5	1.9	1.9	1.82%
S&P/ASX 200	8,140.90	0.2	7.2	20.8	19.2	2.3	2.2	3.60%
Hang Seng Index	17,660.02	1.4	3.6	9.3	11.0	1.0	1.1	4.52%
NSE Nifty 50 Index	25,418.55	0.1	17.0	24.8	24.7	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.51	(0.2)	7.4	15.7	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	124.86	(0.9)	6.4	7.3	7.1	1.2	1.0	4.48%
FTSE 100 Index	8,338.30	0.7	7.8	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Inc	18,780.65	0.8	12.1	15.4	15.7	1.7	1.6	2.94%
CAC 40	7,507.17	0.8	(0.5)	13.8	16.6	1.9	1.8	3.32%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,569.90	0.2	17.4	25.7	23.2	4.8	4.0	1.36%
S&P 500 INDEX	5,633.09	0.1	18.1	25.7	23.1	5.0	4.2	1.31%
Dow Jones Industrial Average	41,622.08	0.6	10.4	22.6	20.5	5.2	4.6	1.78%
NASDAQ Composite Index	17,592.13	(0.5)	17.2	39.7	38.3	6.7	5.8	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	523.58	0.9	-2.3	-36%	129%
Gold Spot \$/Oz	2,572.70	-0.4	24.7	0%	145%
BRENT CRUDE FUTR Nov24	72.49	-0.4	-3.7	-18%	59%
Generic 1st'OQA' Future	73.28	-0.1	-4.0	-42%	297%
LME COPPER 3MO (\$)	9,390.00	0.9	9.7	-14%	117%
SILVER SPOT \$/OZ	30.66	-0.2	28.8	-5%	156%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,713.40							
Change	-17.49	-0.37%						
Previous Close	4,730.90		Financial Sector	7,738.04	7,760.47	-0.29%	0.56%	4.67%
Open	4,730.90		Industry Sector	5,716.59	5,817.65	-1.74%	-2.80%	4.41%
Day's High	4,734.42		Services Sector	1,809.64	1,816.96	-0.40%	-0.77%	15.59%
Day's Low	4,709.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.42%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN REIT FUND	0.066	1.54%	DHOFAR FOODS AND INVESTMENT	0.063	-10.00%	OMINVEST BONDS 2	0.088	0.24
ABRAJ ENERGY SERVICES	0.299	1.01%	ALJAZEERA SERVICES	0.190	-9.09%	OMAN CABLES INDL	2.750	0.50
TAAGEER FINANCE	0.103	0.98%	VOLTAMP ENERGY	0.351	-7.63%	VOLTAMP ENERGY	0.351	0.59
SOHAR INTERNATIONAL BANK	0.139	0.73%	OMAN FISHERIES	0.030	-6.25%	UNITED FINANCE	0.056	0.80
OMAN TELECOM	1.009	0.50%	AL ANWAR CERAMIC	0.175	-4.37%	DHOFAR FOODS AN	0.063	0.84

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,886.01		Tadawul Banks	11,724.14	11,745.01	-0.18%	0.16%	-1.68%
Change	18.64	0.16%	Tadawul Energy	5,139.97	5,159.73	-0.38%	0.08%	-2.96%
Previous Close	11,867.37		Tadawul Utilities	13,884.91	13,704.10	1.32%	3.12%	-4.76%
Open	11,867.89		Tadawul Telecom	8,021.22	8,049.26	-0.35%	0.90%	-0.71%
Day's High	11,890.88		Tadawul Insurance	10,761.29	10,797.76	-0.34%	-1.33%	-4.60%
Day's Low	11,845.39		Tadawul Retailing	7,936.31	7,861.40	0.95%	0.02%	3.06%
YTD Change	-0.68%		Tadawul Food & Beverages	6,109.59	6,135.09	-0.42%	-0.43%	3.58%
Volume Mn	532,540.74		Tadawul Media	31,116.37	30,921.71	0.63%	-1.05%	-2.48%
Value Traded Mn	5,420.59		Tadawul Materials	5,580.86	5,506.84	1.34%	1.13%	-2.26%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,962.23	12,934.79	0.21%	-1.70%	-2.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIAN MINING CO	42.55	8.01%	NATIONAL BUILDING AND MARKET	232.00	-8.23%	AL-BAHA DEVELOPMI	0.18	148861.95
NASEEJ INTERNATIONAL TRADING	69.4	7.10%	ADVANCE INTERNATIONAL COMMUN	3.68	-3.16%	TOURISM ENTERPRIS	0.93	39869.45
TOURISM ENTERPRISE CO/ SHAMS	0.93	4.49%	JAEZ INTERNATIONAL CO	26.00	-2.80%	ANAAM INTERNATIO	1.11	10091.63
NATIONAL CO FOR GLASS IN/THE	50.5	4.45%	ALWASAIL INDUSTRIAL CO	2.12	-2.75%	ALINMA BANK	29.25	8458.34
SASCO	83	4.40%	SAUDI PARTS CENTER CO	48.00	-2.64%	SAUDI ARABIAN MINI	42.55	7608.44

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,395.36							
Change	0.12	0.00%						
Previous Close	4,395.24		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,396.06		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,407.58		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,390.24		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.08		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	63,280.00		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	231.11		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	4.95	10.00%	DRAKE & SCULL INTERNATIONAL	0.379	-2.07%	DRAKE & SCULL INTEI	0.38	53,142.82
AIR ARABIA PJSC	2.73	1.87%	DUBAI ISLAMIC INSURANCE CO	0.358	-1.65%	UNION PROPERTIES F	0.34	7,645.78
TABREED	3.03	1.00%	AL SALAM BANK SUDAN	0.562	-1.23%	EMAAR PROPERTIES I	8.61	3,725.99
EMIRATES INTEGRATED TELECOMM	6.49	0.93%	GULF NAVIGATION HOLDING PJSC	6.01	-1.15%	AIR ARABIA PJSC	2.73	3,062.48
AMANAT HOLDINGS PJSC	1.16	0.87%	AJMAN BANK PJSC	1.86	-1.06%	SHUAA CAPITAL PSC	0.21	3,004.73

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,410.99							
Change	21.68	0.23%						
Previous Close	9,389.31		Financial	16,693.64	16,718.77	-0.15%	0.26%	1.55%
Open	9,389.31		Telecommunication	4,541.39	4,463.78	1.74%	2.38%	1.45%
			Consumer Services	15,558.88	15,031.76	3.51%	4.18%	8.32%
Day's High	9,421.82		Basic Material	4,634.93	4,651.83	-0.36%	-0.36%	-3.47%
Day's Low	9,380.94		Industrials	2,665.05	2,633.94	1.18%	1.17%	1.54%
YTD Change	-1.74%		Utilities	10,965.51	10,727.13	2.22%	4.55%	9.09%
			Energy	2,067.97	2,064.08	0.19%	-0.29%	0.75%
Volume Mn	234,637.69		Health Care	2,549.40	2,531.70	0.70%	0.91%	-2.42%
Value Traded Mn	887.81		Real Estate	10,894.75	10,802.13	0.86%	1.67%	1.77%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
APEX INVESTMENT CO PSC	3.64	12.35%	ABU DHABI NATL CO FOR BUILDI	0.614	-9.97%	APEX INVESTMENT C	3.64	78963.51
GHITHA HOLDING PJSC	29.3	5.02%	FUJAIRAH CEMENT INDUSTRIES	0.27	-5.26%	MANAZEL REAL ESTA	0.34	44978.56
AGTHIA GROUP PJSC	7.51	3.73%	ESG EMIRATES STALLIONS GROU	7.95	-3.05%	MULTIPLY GROUP	2.16	20548.04
MANAZEL REAL ESTATE PJSC	0.336	3.70%	NATIONAL BANK OF UMM AL QAIW	2.2	-1.79%	RAK PROPERTIES	1.18	9582.38
PALMS SPORTS P.J.S.C	9.13	2.58%	ABU DHABI SHIP BUILDING CO	4.18	-1.65%	ABU DHABI NATIONA	2.76	9479.67

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,405.45							
Change	-43.51	-0.42%	<b>Total Return</b>	23,729.90	23,829.13	-0.42%	0.07%	2.14%
Previous Close	10448.96		<b>Rayan Islamic</b>	4,838.94	4,853.91	-0.31%	0.40%	1.50%
Open	10448.96		<b>All Share</b>	3,705.78	3,716.73	-0.29%	0.14%	2.21%
Day's High	10482.33		<b>Banks &amp; Finance</b>	4,562.35	4,581.59	-0.42%	-0.02%	3.88%
Day's Low	10405.45		<b>Industrials</b>	4,236.14	4,246.33	-0.24%	0.28%	0.80%
YTD Change	-0.03925715		<b>Transportation</b>	5,359.69	5,398.15	-0.71%	-1.14%	-2.12%
Volume Mn	264.587		<b>Real Estate</b>	1,551.94	1,549.46	0.16%	0.36%	1.34%
Value Traded Mn	437.5499		<b>Insurance</b>	2,348.85	2,354.58	-0.24%	-0.22%	-0.54%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,777.57	1,756.19	1.22%	3.15%	2.87%
			<b>Consumer Goods</b>	7,686.31	7,713.97	-0.36%	0.39%	1.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ALIJARAH HOLDING COMPANY QPS	0.79	9.97%	AL RAYAN QATAR ETF	2.20	-1.87%	ALIJARAH HOLDING C	0.79	40808.19
AL AHLI BANK	3.89	4.35%	DOHA BANK QPSC	1.76	-1.73%	MAZAYA REAL ESTAT	0.63	39706.04
MAZAYA REAL ESTATE DEVELOPME	0.63	3.82%	QATAR NAVIGATION	11.27	-1.14%	AL FALEH EDUCATIOI	0.85	22850.25
AL FALEH EDUCATION HOLDING	0.85	2.15%	MASRAF AL RAYAN	2.42	-1.02%	EZDAN HOLDING GR	0.77	18767.02
SALAM INTERNATIONAL INVESTME	0.71	1.88%	QATAR INTERNATIONAL ISLAMIC	10.90	-1.00%	QATAR ALUMINIUM N	1.28	17755.29

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,017.98							
Change	73.22	3.76%	<b>MSCI Bahrain</b>	160.23	160.80	-0.35%	-0.35%	0.54%
Previous Close	1,944.76		<b>MSCI Bahrain Domestic Islamic</b>	62.24	62.52	-0.45%	-0.45%	0.95%
Open	1,944.76		<b>MSCI Bahrain Net TR USD</b>	437.60	439.14	-0.35%	-0.35%	0.55%
Day's High	2019.260							
Day's Low	1944.760							
YTD Change	2.36%							
Volume Mn	1,013.54							
Value Traded Mn	0.427							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.27	20.00%	GFH FINANCIAL GROUP BSC	0.34	-2.88%	ALUMINIUM BAHRAII	1.27	2784.77
NATIONAL BANK OF BAHRAIN BSC	0.49	0.61%	ZAIN BAHRAIN BSCC	0.11	-2.65%	SEEF PROPERTIES	0.12	726.06
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.46	-1.08%	BBK BSC	0.50	395.66
-	-	-	BBK BSC	0.50	-0.20%	GFH FINANCIAL GROI	0.34	250.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.11	220.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,128.32							
Change	-27.93	-0.39%	<b>Industrials</b>	753.50	753.94	-0.06%	-0.96%	-17.01%
Previous Close	7,156.25		<b>Banks</b>	1,758.43	1,760.79	-0.13%	-1.14%	6.74%
Open	7,156.82		<b>Consumer Service</b>	1,003.49	1,002.82	0.07%	1.17%	52.37%
			<b>Technology</b>	1,593.22	1,593.22	0.00%	-0.45%	175.47%
Day's High	7,160.99		<b>Real Estate</b>	1,330.26	1,346.36	-1.20%	-1.00%	9.68%
Day's Low	7,109.46		<b>Financial Services</b>	1,399.56	1,430.11	-2.14%	0.08%	15.45%
YTD Change	4.56%		<b>Telecom</b>	1,018.15	1,009.30	0.88%	0.45%	-7.87%
			<b>Health Care</b>	455.36	455.36	0.00%	3.16%	-5.56%
Volume Mn	0.30		<b>Insurance</b>	1,983.16	1,987.78	-0.23%	1.09%	-13.50%
Value Traded Mn	60.96		<b>Basic Materials</b>	801.66	811.26	-1.18%	-1.85%	7.47%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR KUWAIT HOLDING CO	104.00	6.12%	INTL FINANCIAL ADVISORS	385.00	-7.23%	INTL FINANCIAL ADVI	385.00	28413.19
HAYAT COMMUNICATIONS	80.30	3.61%	KUWAIT BUSINESS TOWN REAL ES	63.00	-6.94%	ARZAN FINANCIAL GF	200.00	20822.47
METAL & RECYCLING CO	80.00	3.36%	MENA REAL ESTATE CO	131.00	-6.43%	NATIONAL CONSUME	110.00	15890.01
SHUAIBA INDUSTRIAL CO	193.00	3.21%	COMMERCIAL REAL ESTATE CO	149.00	-6.29%	KUWAIT REAL ESTATI	241.00	13112.08
KUWAIT CO FOR PROCESS PLANT	325.00	3.17%	KUWAIT FOUNDRY CO SAK	535.00	-5.98%	KUWAIT BUSINESS TC	63.00	12386.01

Source: FSC